

**Valencia College Foundation
1967 Legacy Society**

Letter of Intent

The 1967 Legacy Society honors individuals who have included Valencia College Foundation in their estate planning through a planned gift.

If you have included Valencia College Foundation in your estate plans, please take a moment to complete the form below and return it to us. Donors who have named Valencia College Foundation as a beneficiary of a will, trust, retirement plan, or life insurance policy are recognized as members of the 1967 Legacy Society. We could not be more touched or grateful!

Name: _____ **Is this a joint gift? (Y/N)** _____

Spouse: _____

Class Year(s) _____

Mailing Address: _____

Telephone: _____ **Email:** _____

Date of Birth: _____ **Spouse Date of Birth:** _____

I/We have named Valencia College Foundation as a beneficiary in one or more (please indicate if the Foundation is named as a primary, secondary, or contingent beneficiary):

(Check all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Will or Living Trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Retirement plan funds |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other: _____ |
- (please describe)

in the amount of \$ _____ or Percentage of Estate: _____%.
(approximate amount)

| | |
|---|--|
| My/Our planned gift is to be directed toward: | |
| <input type="checkbox"/> Valencia Fund (area of greatest philanthropic need) | <input type="checkbox"/> Other: _____ (please describe) |

Please attach documents that further describe the nature of the above referenced provision(s) with any section of your will or trust that references Valencia College Foundation.

While this form is not a binding agreement or pledge, it simply permits us to record your estimated gift, recognize you for this intention, and "have the files in order" for future use. The details of this form as well as any additional information you share with us will remain confidential.

Angela Mendolaro
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Please recognize me/us as a member of the 1967 Legacy Society:
 I/We may be included in a list of 1967 Legacy Society members in Valencia College Foundation publications
 I/We prefer to remain anonymous, but will accept other benefits of membership

Signature(s): _____ **Date:** _____